

Who Needs Parental Controls?

Awareness, Attitudes, Use Of Parental Controls

Key findings from telephone survey of parents of children who access the Internet, conducted for



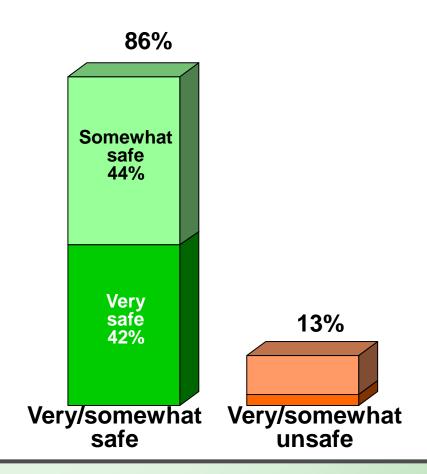
Methodology

- Nationwide telephone survey among 702 parents of children ages eight to 17 who access the Internet
- ◆ Interviewing conducted July 8 16, 2011
- ◆ Margin of error = ±3.7 percentage points



Most parents feel their children are at least somewhat safe when they are online.

How safe do you feel your child is when he or she is online?

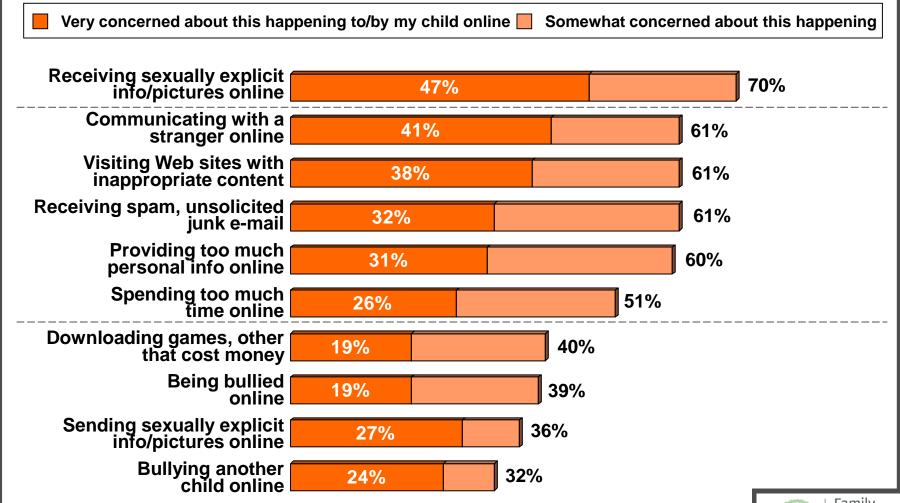


But parents are less confident the older the child and the more time they spend online.

	Very safe
Child age 8 to 10	52%
Child age 11 to 13	41%
Child age 14 to 17	38%
Boys under age 14	45%
Girls under age 14	48%
Boys age 14 to 17	40%
Girls age 14 to 17	35%
Time child spends online:	
1 to 4 hours/week	53%
5 to 9 hours/week	45%
10/more hours/week	33%



Nonetheless, parents express concern about various online activities.



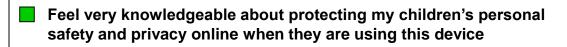
While the computer is the most ubiquitous means that children use to go online, half access the Internet using other technologies.

- 96% of parents say their children access the Internet using a computer, laptop, or netbook.
- 49% of parents say their children only use a computer.
- 51% of parents say their children access the Internet using something in addition to a computer:
 - 30% use gaming console
 - 27% use a handheld device
 - 21% use a smartphone
 - 7% use a tablet computer
- 48% of parents say their children use two or more technologies to access the Internet; 24% say their children use three or more.
- 4% of parents say their child ONLY uses a source other than a computer to access the Internet.

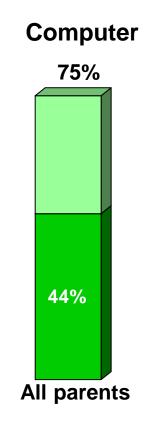


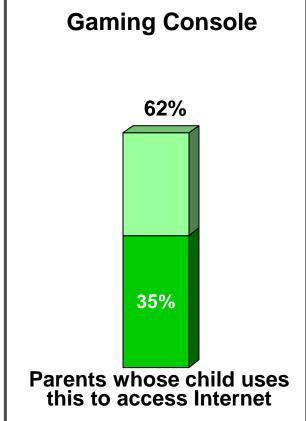
Family

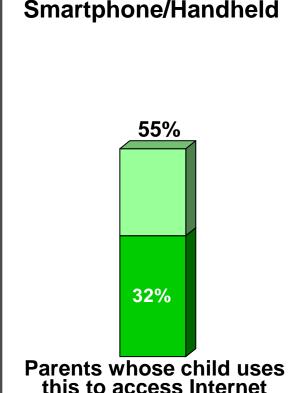
Parents feel least knowledgeable about protecting children's safety/privacy on smartphones.



Feel fairly knowledgeable



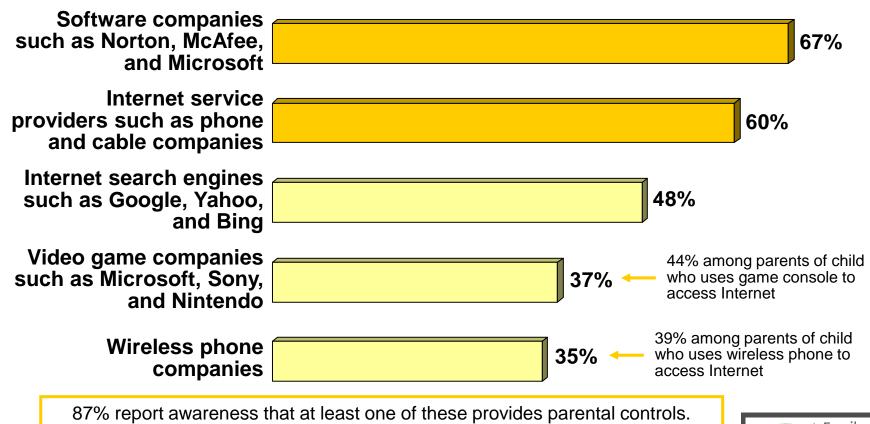






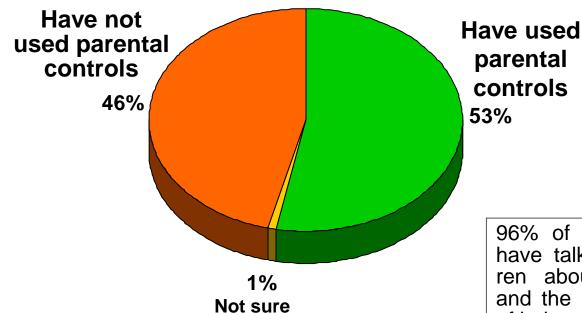
Some types of Internet parental controls are more widely known than others.

% aware that this type of company offers tools or programs to assist parents in limiting or monitoring children's Internet usage



Just over half of parents say they have used parental controls for Internet use.

Have you ever used a tool or program from a software company, Internet service provider, wireless company, search engine, or video game company to assist you in limiting or monitoring your child's Internet usage?

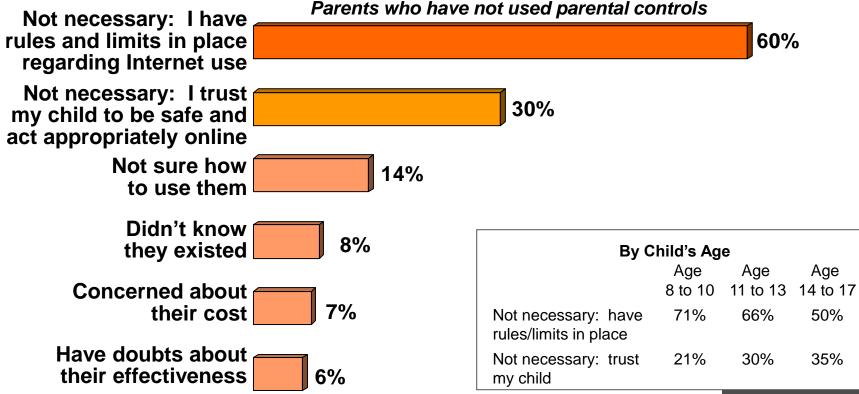


96% of parents say they have talked to their children about their behavior and the risks and benefits of being online.



Parents who have not used parental controls believe they are not necessary.

Which of these statements best describe why you have not used a parental control tool or program to assist you in limiting or monitoring your child's Internet usage?



Parents' Reported Setting Of Rules And Limits

% who say they have done this to limit or monitor their children's Internet usage*

93% say they have set rules or limits in at least one of the following ways

- 79% Set rules requiring your child to only use the computer in a common area of the house (among the 96% of parents whose children use a computer to access the Internet)
- 75% Set rules or limits for the amount of time your child can spend online in a given day or week
- 74% Set rules or limits for the times during the day when your child can be online
- 59% Set time limits or rules for your child's use of his or her cell phone (among the 53% of parents whose child owns a cell phone or smartphone)
- 10% Had your child sign a family online safety contract that outlines parents' expectations and rules, discusses how the child will conduct him/herself online

^{*} Each activity asked only of parents whose child uses applicable technology



Parents' Reported Usage Of Parental Controls

% who say they have done this to limit or monitor their children's Internet usage*

65% say they have used at least one of the following parental controls

- 47% Used parental controls in the operating system of your computer to limit access to programs and Web sites or when and how long children can use the computer (among the 96% of parents whose children use a computer to access the Internet)
- 40% Put limits on online search capabilities using programs, such as Google Safe Search, which filters out potentially harmful material
- Used parental controls offered by your ISP to limit access to programs and Web sites or when and how long children can use the computer (among the 96% of parents whose children use a computer to access the Internet)
- 33% Set up parental controls that are built into your child's videogame console (among the 30% of parents whose child uses a gaming console to access the Internet)
- 25% Set up parental controls on the smartphone your child uses (among the 21% of parents whose child uses a smartphone to access the Internet)
- 16% Downloaded a parental control app available from an app store, such as iTunes (among the 21% of parents whose child uses a smartphone to access the Internet)

^{*} Each activity asked only of parents whose child uses applicable technology



Parents' Reported Blocking Of Child's Access

% who say they have done this to limit or monitor their children's Internet usage*

61% say they have blocked child's Internet use in at least one of the following ways

- 54% Set up a code lock and password on the computer that your child uses (among the 96% of parents whose children use a computer to access the Internet)
- 44% Restrict the ability to download applications and games to your child's phone or wireless device (among the 48% of parents whose child uses a smartphone, handheld device, or gaming device to access the Internet)



^{*} Each activity asked only of parents whose child uses applicable technology

Parents' Reported Active Monitoring Of Child's Usage

% who say they have done this to limit or monitor their children's Internet usage*

58% say they have monitored child's usage in at least one of the following ways

- 83% Logged on to your child's Facebook account to view (his/her) page or friended your child on Facebook (among the 52% of parents whose child has a Facebook account)
- 79% Reviewed your child's browsing history--that is, the Web sites they visit online
- 70% Looked on your child's phone to review sent and received text messages

 (among the 53% of parents whose child owns a cell phone or smartphone)
- 14% Used your child's cell phone GPS to check on (his/her) whereabouts

(among the 14% of parents whose child has their own smartphone)

* Each activity asked only of parents whose child uses applicable technology

